



PNRI Legacy Giving Society Notice of Enrollment and Intention

The PNRI Legacy Giving Society is a group of dedicated donors like you who have included the Pacific Northwest Research Institute (PNRI) in their will, estate, or other bequest. By letting us know now that we are a part of your future plans, you are helping PNRI pursue innovative discoveries that answer some of the toughest questions in science and medicine. Being a member of the Legacy Giving Society also encourages others to follow your lead in investing in our visionary research today, and for generations to come. We are honored to be included in your legacy, and grateful for your support of pioneering scientific research.

Thank you for informing us of your intention to leave a legacy gift to PNRI. This form is not binding, but is a record of your intent.

Please acknowledge my enrollment in the Legacy Giving Society by making the following type of legacy gift to the Pacific Northwest Research Institute (PNRI).

If enrolling as a household, please include the names and applicable contact information for all those who should be honored as members.

Name(s): _____

Email(s): _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____

Signature(s): _____

Please acknowledge as follows: _____

PNRI welcomes unrestricted gifts for the highest need as determined by the CEO and Board of Directors at the time that the gift is received. For restricted gifts, please contact our Chief Advancement Officer:

Shannon Bowen
sbowen@pnri.org
206.726.1233 (x209)

I have included PNRI as a beneficiary in the following (check all that apply):

- Will
- Living Trust
- Life Insurance Policy
- Retirement Account
- Charitable Trust
- Annuity
- Real Estate Holdings
- Transfer on Death (TOD) or Payable on Death (POD) Account
- Publicly Traded Stock
- Other (Please Specify): _____

Value of Gift:

Present Value or Estimate: \$ _____

This value represents a:

- Specific Gift
- Percentage of one of the accounts indicated above (please specify): _____%
- Other (please specify): _____

- Please find attached a copy of the relevant portion of my/our beneficiary designation.

Sample language for designating a bequest to Pacific Northwest Research Institute:

I/we hereby give Pacific Northwest Research Institute (PNRI), a Washington State non-profit organization, currently located at 720 Broadway, Seattle, WA 98122, the following:

Property, described as: _____

OR

The sum of \$ _____

OR

A dollar amount equal to _____ percent of my/our adjusted gross estate for federal tax purposes.

OR

A dollar amount equal to _____ percent of the remainder of my/our adjusted gross estate for federal estate tax purposes.

Pacific Northwest Research Institute is a 501(c)3 non-profit organization. EIN 91-0667886.

Donors are encouraged to review their plans with their estate planning or financial advisors.

Please send your completed form to our Development team via email at: development@pnri.org

Or mail to:

**Pacific Northwest Research Institute
Attn: Development
720 Broadway
Seattle, WA 98122**